

LOUISIANA STATE UNIVERSITY SYSTEM
SCHEDULE OF BONDS PAYABLE
JUNE 30, 2004

Purpose for Which Bonds Issued	Issue Date	Original Issue	Outstanding as of 6/30/2003	Issued (Retired) FY 2003-04	Outstanding as of 6/30/2004	Maturity Dates	Interest Paid FY 2003-04	Interest Rates
LSU Baton Rouge-- 1964-A Student Housing Bonds for renovating and remodeling of North, East, and west stadium dormitories for men students and completion of the interior of the fifth floor of Acadian hall for women students	07/01/64	900,000	33,000	(33,000)	-	06/30/04	1,196	3.625%
1964-B Student Housing Bonds for constructing, furnishing, and equipping Mary C Herget Hall for women students and addition to George M Graham Hall including air conditioning of existing part of Graham hall for men students	07/01/64	3,790,000	166,000	(166,000)	-	06/30/04	6,018	3.625%
1965-B Student Housing Bonds for constructing Edward J. Gay apartments containing 114 two-bedroom units, 24 three-bedroom units, and supplemental facilities	07/01/65	1,545,000	98,000	(60,000)	38,000	06/30/05	2,940	3.0%
1966-B Student Housing Bonds for constructing Edmund Kirby Smith hall to house 734 men students	07/01/66	2,175,000	270,000	(85,000)	185,000	07/01/06	8,100	3.0%
1966-C Student Housing Bonds for constructing central food service storage building	07/01/66	1,250,000	115,000	(50,000)	65,000	07/01/06	3,450	3.0%
1968-B Student Housing Bonds for construction of a dormitory (Joan Chaffe Miller hall) to house 546 single students	07/01/68	1,275,000	160,000	(50,000)	110,000	07/01/08	4,800	3.0%
1994 Auxiliary Revenue Bonds for construction and installation of energy management system equipment	06/15/94	26,290,000	18,235,000	(18,235,000)	-	04/06/04	1,031,885	5.0% to 5.75%
1996 Auxiliary Revenue Bonds for construction of New Student Apartment Complex and renovations to Tiger Stadium	09/06/96	33,485,000	30,420,000	(695,000)	29,725,000	07/01/26	1,662,105	4.3% to 5.5%
1997 Auxiliary Revenue Bonds for relocation, expansion of Golf Course facilities, Athletics resurfacing of track and practice field	12/01/97	6,500,000	5,275,000	(275,000)	5,000,000	06/30/17	255,590	4.0% to 5.0%
2000 Auxiliary Revenue Bonds for West Campus Apartments, construction of new Parking Facilities and renovations to Kirby Smith Elevator	06/28/00	27,000,000	26,350,000	(250,000)	26,100,000	07/01/30	1,581,000	variable

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2002 Auxiliary Revenue Bonds for Laboratory School Improvements, a new Residential College, and Student Recreational Center activity fields	10/03/02	11,435,000	11,435,000	(130,000)	11,305,000	07/01/32	572,537	variable
2004 Auxiliary Revenue Refunding 1994 Bonds	04/06/04	16,035,000	-	16,035,000	16,035,000	07/01/15	-	4.0% to 5.25%
Total LSU Baton Rouge			<u>92,557,000</u>	<u>(3,994,000)</u>	<u>88,563,000</u>		<u>5,129,621</u>	
LSU at Eunice--								
1998 Auxiliary Revenue Bonds for expansion and equipping the Acadian Center (student union)	06/01/98	1,650,000	1,369,583	(65,000)	1,304,583	06/01/18	68,479	5%
2002 LSUE Student Housing Foundation	01/17/02	7,000,000	7,000,000	-	7,000,000	09/01/33	516,250	7.375%
Total LSU at Eunice			<u>8,369,583</u>	<u>(65,000)</u>	<u>8,304,583</u>		<u>584,729</u>	
University of New Orleans--								
1996A Acquisition of the Jefferson Center	01/01/96	\$4,485,000	2,780,000	(65,000)	2,715,000	08/01/26	151,622	3.85% to 5.5%
1997A Parking lot & paving improvements	01/15/97	5,965,000	5,365,000	(125,000)	5,240,000	01/15/27	295,478	3.75% to 5.65%
1998 Construction of Recreation & Fitness Center	08/15/98	15,915,000	15,545,000	(280,000)	15,265,000	10/01/30	754,688	3.9% to 5.25%
2004A Major repairs of buildings and facilities	06/17/04	9,440,000	-	9,440,000	9,440,000	05/01/14	-	3.0% to 4.3%
Total University of New Orleans			<u>23,690,000</u>	<u>(470,000)</u>	<u>23,220,000</u>		<u>1,201,788</u>	
Health Sciences Center--								
2000 Revenue Bonds for planning, renovation, construction of Old Charity Hospital School of Nursing into a daycare center, wellness center and student dormitory facility; aquisition of land for a parking facility; and payoff of the 1962 Building Bonds	01/01/00	15,910,000	15,290,000	(230,000)	15,060,000	05/01/31	1,097,842	4.4% to 6.375%
2002 Revenue Bonds for the purchase of Hotel Dieu	12/01/02	36,600,000	36,600,000	(4,070,000)	32,530,000	10/15/10	1,328,450	3.121%
Total Health Sciences Center			<u>51,890,000</u>	<u>(4,300,000)</u>	<u>47,590,000</u>		<u>2,426,292</u>	