

LOUISIANA STATE UNIVERSITY SYSTEM

SCHEDULE OF BONDS PAYABLE

JUNE 30, 2001

Purpose for Which Bonds Issued	Issue Date	Original Issue	Outstanding as of 6/30/00	Issued (Retired) FY 2000-01	Outstanding as of 06/30/01	Maturity Dates	Interest Paid FY 2000-01	Interest Rates
<b>Educational plant:</b>								
<b>University of New Orleans--</b>								
1996A UNO Projects.....	01/01/96	\$4,485,000	\$3,245,000	(\$345,000)	\$2,900,000	08/01/26	\$172,828	3.85% to 5.5%
1998 UNO Project.....	08/15/98	15,915,000	15,915,000	0	15,915,000	10/01/30	775,128	3.9% to 5.25%
Total educational plant.....		20,400,000	19,160,000	(345,000)	18,815,000		947,956	
<b>Auxiliary plant:</b>								
<b>LSU - Baton Rouge--</b>								
1961 Student Housing Bonds for constructing, furnishing, and equipping Lizzie Carter McVoy hall, addition to North Highland cafeteria and conversion of barracks building to Nora Neill Power hall for women students and construction, furnishing and equipping apartments for married students.....	07/01/61	2,735,000	73,000	(73,000)	0	06/30/01	2,555	3.5%
1963-A Student Housing Bonds for constructing eleven buildings containing apartments for married students including supplemental facilities.....	07/01/63	1,100,000	53,000	(53,000)	0	06/30/02	1,855	3.5%
1964-A Student Housing Bonds for renovating and remodeling of North, East, and West stadium dormitories for men students and completion of the interior of the fifth floor of Acadian hall for women students.....	07/01/64	900,000	153,000	(38,000)	115,000	06/30/04	5,546	3.625%
1964-B Student Housing Bonds for constructing, furnishing, and equipping Mary C Herget Hall for women students and addition to George M Graham Hall including air conditioning of existing part of Graham hall for men students.....	07/01/64	3,790,000	666,000	(160,000)	506,000	06/30/04	24,143	3.625%

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1965-B Student Housing Bonds for constructing Edward J. Gay apartments containing 114 two-bedroom units, 24 three-bedroom units, and supplemental facilities.....	07/01/65	1,545,000	278,000	(60,000)	218,000	06/30/05	8,340	3.0%
1966-B Student Housing Bonds for constructing Edmund Kirby Smith hall to house 734 men students.....	07/01/66	2,175,000	525,000	(85,000)	440,000	07/01/06	15,750	3.0%
1966-C Student Housing Bonds for constructing central food service storage building.....	07/01/66	1,250,000	260,000	(45,000)	215,000	07/01/06	7,800	3.0%
1968-B Student Housing Bonds for construction of a dormitory (Joan Chaffe Miller hall) to house 546 single students.....	07/01/68	1,275,000	295,000	(45,000)	250,000	07/01/08	8,850	3.0%
1981-A Student Housing Bonds for installing central heating system in W. Nicholson Apartments.....	07/01/82	1,241,000	88,000	(88,000)	0	06/30/01	2,640	3.0%
1994 Auxiliary Revenue Bonds for construction and installation of energy management system equipment.....	06/15/94	26,290,000	21,620,000	(1,075,000)	20,545,000	06/30/14	1,205,815	5.0% to 5.75%
1996 Auxiliary Revenue Bonds for construction of New Student Apartment Complex and renovations to Tiger Stadium.....	09/06/96	33,485,000	32,920,000	(585,000)	32,335,000	07/01/26	1,760,908	4.3% to 5.5%
1997 Auxiliary Revenue Bonds for relocation, expansion of Golf Course facilities, Athletics resurfacing of track and practice field.....	12/01/97	6,500,000	6,275,000	(235,000)	6,040,000	06/30/17	292,440	4.0% to 5.0%

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2000 Auxiliary Revenue Bonds for North Campus Apartments, construction of new Parking Facilities and renovations to Kirby Smith Elevator....	06/28/00	27,000,000	27,000,000	(200,000)	26,800,000	07/01/30	662,024	variable
LSU at Eunice-- 1998 Auxiliary Revenue Bonds for expansion and equipping the Acadian Center (student union).....	06/01/98	1,650,000	1,545,417	(55,417)	1,490,000	06/01/18	77,694	5%
University of New Orleans-- 1997A UNO Projects.....	01/15/97	5,965,000	5,710,000	(110,000)	5,600,000	01/15/27	311,245	3.75% to 5.65%
School of Medicine New Orleans-- 2000 Revenue Bonds for planning, renovation, construction of Old Charity Hospital School of Nursing into a daycare center, wellness center and student dormitory facility; aquisition of land for a parking facility; and payoff of the 1962 Building Bonds.....	01/01/01	15,910,000	15,910,000	(200,000)	15,710,000	05/01/31	970,894	4.4% to 6.375%
Total auxiliary plant.....		<u>132,811,000</u>	<u>113,371,417</u>	<u>(3,107,417)</u>	<u>110,264,000</u>		<u>5,358,499</u>	
Totals.....		<u>\$153,211,000</u>	<u>\$132,531,417</u>	<u>(\$3,452,417)</u>	<u>\$129,079,000</u>		<u>\$6,306,455</u>	